

# REF2021 5.20 Webinar

Manya Buchan

Senior Product Manager

[m.buchan@digital-science.com](mailto:m.buchan@digital-science.com)

16 April 2020

# Agenda

- 5.19 re-cap
- 5.20 features and demo
  
- Plans for 2020 (and beyond?)

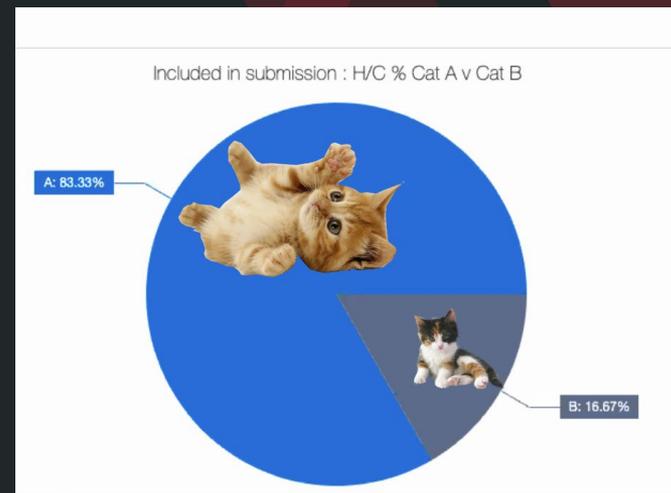
## 5.19 re-cap

- User role enhancements
  - REF2 Open Access Manager
  - Read only REF1 configuration
  - Item selections and Reviewer content bulk actions
- Configurable scoresets (unit-level)
- New REF1 stock report and enhancements to REF2 stock report
- REF2 counting
- 'Output allocation' REF2 field in relevant UoAs

# REF2021 5.20 features

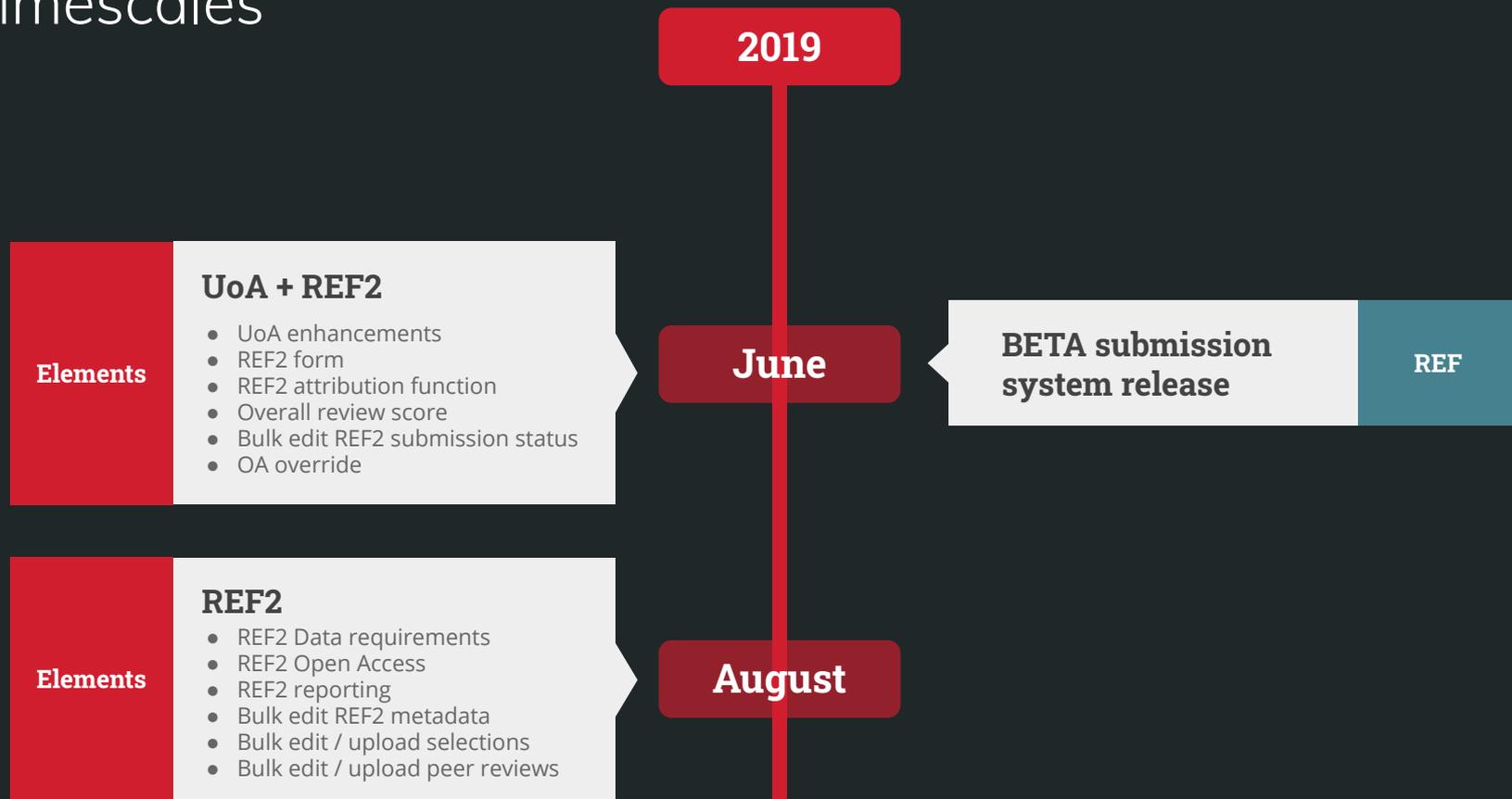
## SUBMISSION

- Generation of submission XML file
  - Includes REF2 bibliographic metadata mapping
- REF validation SSRS stock report
- Tracking REF2 physical and electronic output submission
- Unit lock out
- Various page improvements and updates to reports and bulk jobs
- REF dashboards (5)



5.20 demo

# Timescales



## Elements

### UoA + REF1

- REF1 form
- Manage REF1 page
- Bulk edit REF1 metadata
- REF1 stock report
- Manage Unit screen
- REF2 type mapping
- Navigation improvements

October

## Elements

### Cohesion + Useability

- User roles
- Counting REF2s
- Configurable scoresets
- Filters
- Stock reports

December

Submission  
system pilot

REF

2020

Formal submission  
system release +  
technical guidance

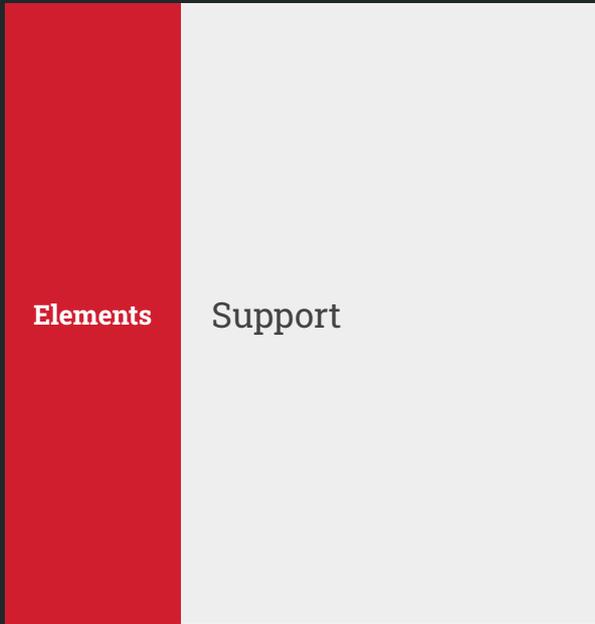
REF

Elements

### Submission

- Validation
- Submission XML
- REF2 electronic / physical copy submission management
- Unit summary dashboards
- Submission lock-out

April



June



September



December

2021



# Elements REF Resources

REF support space

<https://support.symplectic.co.uk/support/solutions/6000138786>

REF forum

<https://support.symplectic.co.uk/support/discussions/forums/6000242424>